

## For employers only

# **Aegon contact information**

## Here to help

Aegon Retirement Choices (ARC) and Retiready are self-service products but if you or your employees need any assistance, we have dedicated support teams in place to help. If you or your employees have a question, please make our updated <u>Support and contact</u> pages your first stop.

If you or your employees can't find what you need online, you can contact us by email, web chat or telephone.

Please have your scheme number (employer), investor ID or policy number (for employees) handy so we can help you as efficiently as possible.

Name	Contact details	Responsibilities
For employers	Email:  employersupport@aegon.co.uk – for general questions and support  clientsupport@arc.aegon.co.uk – from 18 July 2022 this email address will accept Aegon forms only.  Phone: +44 (0) 3456 081 680	<ul> <li>General ARC questions and support queries</li> <li>Questions about Smart Enrol – if applicable</li> <li>Contribution schedule uploads</li> </ul>
For employees	Web chat.  Many of our processes are available online, but for those that aren't, employees can now complete certain forms online and email them to us at clientsupport@arc.aegon.co.uk  Phone: +44 (0) 3456 081 680  Web chat via Retiready.	<ul> <li>Retiready activation codes</li> <li>All ARC transactions</li> <li>Fund switches</li> <li>Top ups and transfers in</li> <li>Changing personal details</li> <li>General support and help</li> </ul>

As all information is available to you online, we should always be able to provide you with an answer to your question and guide you to the appropriate sections of ARC or Retiready where you can find the required information. If you need further guidance or support on how to use ARC and Retiready please get in touch.

Please don't email any personal, financial or banking information as it's not a secure method of communication. If you have a dedicated secure email service with Aegon, for example Unipass Mailock, please use this service.



### Useful information - Aegon's employer website

Visit aegon.co.uk/employers for helpful information about managing your pension scheme. It includes articles on autoenrolment, legislation updates, investment fund details and helpful tips and guides on how to engage with your employees about the pension scheme and the benefits of saving for retirement.

#### Help with the platform

Have a look at our <u>Guide to using Aegon Retirement Choices</u> to get to know more about our online service to help administer your company pension, including comprehensive reporting.

#### **Data validation tool**

To make the process of uploading your employee data easier it's important you check its correct first. To cut down on the time it takes to check the data manually, we've created, an easy to use, <u>data validation tool</u> that helps you cleanse your data.

#### **Document library**

We have several useful documents and forms to help you with looking after your scheme.

#### **Support with communications**

A simple and effective marketing campaign can help you promote your workplace savings scheme to your employees. We've produced a number of templates to help you **engage with your employees**.

#### Help with scheme reporting and Management Information (MI)

It's important you have regular, reliable, and instant MI on your scheme. Report Zone is a reporting service that enables you to access MI about your ARC scheme. This modern online tool gives you access to several user-friendly employer reports at the touch of a button.

These reports will include scheme and member level data such as financial, membership, contributions, and investments. If you don't already have this, you should contact our Platform Centre to request log-in details.

#### Registering for ARC or Retiready

**Employers** - please contact our Customer Services team. They'll provide you with your unique User ID and password and guidance on how to use the system.

**Employees** – when you add an employee to your scheme, they're immediately sent their Retiready Activation code by email. Once they've activated, they'll have immediate access to their product(s).

If they've lost the original code, they can request a new one. Our Customer Services team can provide this for you.



#### **Options at retirement**

Please go to Aegon's <u>Retirement Planner</u> site for full details of the options available to employees as they approach retirement. We would also recommend employees speak to a financial adviser if they don't have one.

Your employees will receive their first retirement journey warm up communication at age 45, giving them plenty of time to start thinking about their options.

As part of this, we'll send letters to employees approaching retirement and in default funds, asking them to check if their fund(s) is targeting the retirement outcome they want. We'll also introduce <u>Aegon Assist</u> as a valuable guidance service and signpost employees through to our <u>Retirement Planner</u> tool.





Retiready and Aegon are brand names of Scottish Equitable plc (No. SC144517) and Aegon Investment Solutions Ltd (No. SC394519) registered in Scotland, registered office: Edinburgh Park, Edinburgh, EH12 9SE. Both are Aegon companies. Scottish Equitable plc is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Aegon Investment Solutions Ltd is authorised and regulated by the Financial Conduct Authority. Their Financial Services Register numbers are 165548 and 543123 respectively. © 2022 Aegon UK plc